Self-Help Guide

Enterprise Data: Overview to Working with University Data

This self-help guide provides an overview of enterprise data that enables decisionmaking at the University of Minnesota.

Understand and Get Access to University Data

Enterprise Data at the University

Overview of Data at the University

Example of Enterprise Data

/services-technologies/how-tos/examples-enterprise-data

Example of Non-Enterprise Data

/services-technologies/how-tos/examples-non-enterprise-data

History of Data

/services-technologies/how-tos/history-data-warehouse

Examples of Public, Private and Confidential Data

http://policy.umn.edu/operations/publicaccess-appc

Architectural Diagram of Enterprise Data at the University

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=3443

(requires UMN login to view)

Governance

Enterprise Data Management and Reporting (EDMR)

https://edmr.umn.edu/edmr

Enterprise Data Pillars

/services-technologies/how-tos/enterprise-data-pillars

Data Governance Council

https://edmr.umn.edu/data-governance/governance-groups

EDMR Steering Committee

https://edmr.umn.edu/data-governance/governance-groups

User Groups

University Analysts

/experts-communities/university-analysts-group

Data Warehouse User Group

/experts-communities/data-warehouse-users

Data Community

https://edmr.umn.edu/umn-data-community

Data Warehouses

Enterprise Data Warehouse

Data Warehouse Defined

/services-technologies/how-tos/data-warehouse-definition

Data Warehouses: Next Generation vs. Legacy

/services-technologies/how-tos/data-warehouses-enterprise-data

Enterprise Data Warehouse Business Glossary

/services-technologies/how-tos/idera-term-glossary

Refresh Schedule

/services-technologies/how-tos/data-warehouse-refresh-schedules

Legacy Data Warehouse

Data Warehouses Defined

/services-technologies/how-tos/data-warehouse-definition

Enterprise vs. Legacy Warehouses

/services-technologies/how-tos/data-warehouses-enterprise-data

Legacy Subject Areas

/services-technologies/how-tos/enterprise-data-legacy-warehouse-subject

Data Warehouse Business Glossary

https://z.umn.edu/DataDictionary

Refresh Schedule

/services-technologies/how-tos/data-warehouse-refresh-schedules

Load Status

/services-technologies/how-tos/data-warehouse-table-load-status

Get Access to Data

Request Access

Access Request Forms (ARF)
/self-help-guide/enterprise-access-requests-complete

Data Security

Know Your Data and How to Protect University Data

https://it.umn.edu/good-practice/know-your-data-how-protect-university

Data Security Classifications

http://policy.umn.edu/it/dataclassification

Internal Access to and Sharing University Information

https://policy.umn.edu/it/securedata

Public Access to University Information

http://policy.umn.edu/operations/publicaccess

Use Data and Reports

Data Analysis Considerations

Existing Reports vs. DIY Reporting

How to Choose Reporting Methods

/services-technologies/how-tos/enterprise-reporting-how-choose

Use Existing Reports and Self-Service Options

Reporting Center

What is Reporting Center

https://edmr.umn.edu/using-enterprise-data/reporting-tools

What Reports do I have Access to?

/services-technologies/how-tos/reporting-center-which-reports-do-i-have

Get Assistance With Reporting Center

https://z.umn.edu/MyURC_NeedAssistance

PeopleSoft Queries and Reports

PeopleSoft Queries and Reports

https://it.umn.edu/resources-it-staff-partners/enterprise-applications

UM Analytics for Ad Hoc Reporting

UM Analytics Overview

What is UM Analytics

https://it.umn.edu/services-technologies/um-analytics

UM Analytics vs. Other Reporting Methods

/services-technologies/how-tos/enterprise-reporting-how-choose

UM Analytics Training

UMAnalytics: Creating Basic Analyses and Dashboards with Financial Data

/training-events/training/umanalytics-create-basic-analyses-1

UMAnalytics: Create Basic Analyses & Dashboards using HR Data

/training-events/training/umanalytics-create-basic-analyses-0

UMAnalytics: Create Basic Analyses & Dashboards using Student Data

/training-events/training/umanalytics-create-basic-analyses

UM Analytics Working Lab

<u>/training-events/training/um-analytics-working-lab</u>

Get Help Using Enterprise Data

Reporting Tools

Common Data Reporting Tools and Skills

SQL Developer

https://it.umn.edu/services-technologies/how-tos/sql-developer-use-appstogo-run...

UM Analytics

https://it.umn.edu/services-technologies/um-analytics

Tableau

https://it.umn.edu/services-technologies/tableau-server

Data Issues and Requesting Help

Support Structure

Technology Help /how-get-technology-help

Information Security Incidents

Report Information Security Incidents http://policy.umn.edu/it/securitybreach-proc02

Training

Enterprise Training

Information Technology

/services-technologies/list-courses

Finance Training

https://controller.umn.edu/training

Human Resources Management System (HRMS) Training

https://hrms.umn.edu/sign-in?destination=/%3F

Sharing Enterprise Data Training

https://training.umn.edu/courses/19406

Student Records Training

http://asr.umn.edu/training-and-support

UM Analytics Training

UMAnalytics: Create Basic Analyses & Dashboards
/training-events/training/um-analytics-creating-basic-analyses
UM Analytics Working Lab
/training-events/training/um-analytics-working-lab

Platforms and Tools

Tableau Training http://www.tableau.com/learn/training