Self-Help Guide

Drupal Enterprise 7: Create and Manage Sites

Learn how to build a site in Drupal Enterprise 7. Drupal Enterprise is the official web content management system of the University of Minnesota; Drupal Enterprise 7 will reach end-of-life by July 2020. Learn about the transition to Drupal Enterprise 8.

Request & Configure

PREPARE FOR DRUPAL

What is Drupal Enterprise

Learn about Drupal Enterprise/services-technologies/drupal-enterprise
The official web content management system of the University of Minnesota.
Understand Your Multiple Environments/services-technologies/how-tos/drupal-enterprise-9-managing-multiple
Your Drupal site will consist of three environments: Dev, Stage, & Production

Is Drupal the Right Tool for You?

There are number of tools you can use to create a website. Use this comparison guide to help you choose the right tool for your website needs.

Compare Tools for Creating a Website
Plan for Your Drupal Site

Moving to Drupal

Drupal Consultants Available through UWide Contract

REQUEST A DRUPAL SITE

Gather Information and Submit Request

Request an Enterprise Drupal Site

CONFIGURE YOUR DRUPAL SITE

Set Required Features

Add Yourself as an Administrator

Set Your Site's Error Message to Report Only

Select and Link to an Online Privacy Statement

https://policy.umn.edu/it/onlineprivacy-proc01

Basic Site Settings

Add a Custom Favicon to the UMN Template

Set your Site's Caching

Improve Your Site's Performance
**Edit Your Sitewide Default Template (aka Sitewide Panel)**

Display New Content in the Sitewide Header and Footer
/\services-technologies/how-tos/drupal-enterprise-7-display-new-content
Reorder Content in the Sitewide Header and Footer
/\services-technologies/how-tos/drupal-enterprise-7-reorder-content-in
Remove Content in the Sitewide Header and Footer
/\services-technologies/how-tos/drupal-enterprise-7-remove-content-in

**Work with Your Site's Included Modules**

List of Included Modules
/\services-technologies/resources/drupal-enterprise-7-modules
Turn on a Disabled Module
/\services-technologies/how-tos/drupal-enterprise-7-8-turn-disabled
Set Up Primary Navigation Dropdowns
/\services-technologies/how-tos/drupal-enterprise-7-setting-primary
Using the Flex Slider Module
/\services-technologies/how-tos/drupal-enterprise-7-using-flex-slider

**Set Your Homepage**

Create a New Landing Page
/\services-technologies/how-tos/drupal-enterprise-7-create-landing-page
Set a Page as Your Site's Homepage
/\services-technologies/how-tos/drupal-7-set-page-your-sites-homepage

**ADD USERS TO YOUR SITE**

**Work with User Accounts**

Add a User to Your Site
/\services-technologies/how-tos/drupal-enterprise-7-add-user-your-site
Add Roles to an Existing User
/\services-technologies/how-tos/drupal-enterprise-7-add-roles-existing
Remove Roles from an Existing User
/\services-technologies/how-tos/drupal-enterprise-7-remove-roles-existing
Work with User Groups (Organic Groups)

Add a Group to Your Site
/services-technologies/how-tos/drupal-enterprise-7-add-group-your-site
Edit Permissions for Your Group Roles
/services-technologies/how-tos/drupal-enterprise-7-edit-permissions
Add a User to a Group
/services-technologies/how-tos/drupal-enterprise-7-add-user-group

ADD NEW MODULES OR DEVELOP SUB-THEMES

Meet Development Requirements

Developing with Drupal
/node/18416
Code Workflow
/services-technologies/how-tos/drupal-enterprise-7-9-code-workflow
How to Add a New Drupal Module to Your Site
/services-technologies/how-tos/drupal-enterprise-how-add-new-drupal

Customize & Add Content

IMPLEMENT GOOD PRACTICES IN YOUR SITE

GoodTroubleshooting Practices

When in Doubt, Clear the Cache
/services-technologies/how-tos/drupal-enterprise-7-clear-cache
Improve Your Site's Performance
/services-technologies/how-tos/drupal-enterprise-7-8-improve-your-sites

Take Advantage of Your Site's Responsive Design

What the Heck is Responsive Web Design?
A Book Apart: Responsive Web Design
http://www.abookapart.com/products/responsive-web-design

Responsive Resources
http://bradfrost.github.io/this-is-responsive/resources.html

Make Sure Your Site is Accessible

Your Role in Accessibility
http://accessibility.umn.edu/your-role-accessibility

WebAIM WCAG 2.0 Checklist
http://webaim.org/standards/wcag/checklist

Accessible Web Development
http://accessibility.umn.edu/core-skills-web-developers

Contact Computer Accommodations Program
http://cap.umn.edu/cap-team.html

ADD, EDIT & DELETE CONTENT ON YOUR SITE

Work With Web Pages (aka Nodes)

Create a Course Page
/services-technologies/how-tos/drupal-enterprise-7-create-course-page

Create a Calendar Page
/services-technologies/how-tos/drupal-enterprise-7-create-calendar-page

Create a Faculty Page
/services-technologies/how-tos/drupal-enterprise-7-create-faculty-page

Create a General Page
/services-technologies/how-tos/drupal-enterprise-7-create-general-page

Create a News Page
/services-technologies/how-tos/drupal-enterprise-7-create-news-page-aka

Create a Staff Page
/services-technologies/how-tos/drupal-enterprise-7-create-staff-page

Edit an Existing Page
/services-technologies/how-tos/drupal-enterprise-7-edit-existing-page

Add a Page to Your Site's Menus
/services-technologies/how-tos/drupal-add-page-your-sites-menus

Publish an Existing Page
Work With Landing Pages

Create a Landing Page
/services-technologies/how-tos/drupal-enterprise-7-create-landing-page
Edit the Layout of a Landing Page
/services-technologies/how-tos/drupal-enterprise-7-edit-layout-landing
Display More Content on a Landing Page
/services-technologies/how-tos/drupal-enterprise-7-display-more-content
Stop Displaying Content on a Landing Page
/services-technologies/how-tos/drupal-enterprise-7-stop-displaying-0

Work with Images, Documents & Video (aka Content Files)

Upload an Image to Your Site
/services-technologies/how-tos/drupal-enterprise-7-upload-image-your
Upload an Image and Add it to a Page
/services-technologies/how-tos/drupal-enterprise-7-upload-image-add-it-page
Add an Existing Image to a Page
/services-technologies/how-tos/drupal-enterprise-7-add-existing-image
Embed a Streaming Video on a Page
/services-technologies/how-tos/drupal-enterprise-7-embed-streaming
Update a Content File on Your Site
/services-technologies/how-tos/drupal-enterprise-7-update-content-file
Using the Flex Slider Module
/services-technologies/how-tos/drupal-enterprise-7-using-flex-slider

Work with Content Categories (aka Content Types)

Add a New Field to an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-add-new-field
Add an Existing Field to an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-add-existing-field
Edit a Field in an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-edit-field-in
Remove a Field from an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-remove-field-existing-content
Edit the Layout for an Existing Content Type (with Panelizer)
Create a New Content Category (aka Content Type)

Create a New Content Type
/services-technologies/how-tos/drupal-enterprise-7-create-new-content
Add an Existing Field to an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-add-existing-field
Add a New Field to an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-add-new-field
Edit the Layout for an Existing Content Type (with Panelizer)
/services-technologies/how-tos/drupal-enterprise-7-edit-layout-existing
Stop Displaying a Field for an Existing Content Type (with Panelizer)
/services-technologies/how-tos/drupal-enterprise-7-stop-displaying
Display a Field for an Existing Content Type (with Panelizer)
/services-technologies/how-tos/drupal-enterprise-7-display-field
Move the Display of a Field for an Existing Content Type (with Panelizer)
/services-technologies/how-tos/drupal-enterprise-7-move-display-field
Edit the Permissions for an Existing Role (Set permissions for the new content ... 
/services-technologies/how-tos/drupal-enterprise-7-edit-permissions-0
Edit Permissions for Your Group Roles (set permissions for the new content type)
/services-technologies/how-tos/drupal-enterprise-7-edit-permissions

Create Links

Using Anchors in Your Drupal Site
/services-technologies/how-tos/drupal-enterprise-7-using-anchors-in
Creating Links to External Webpages
/services-technologies/how-tos/drupal-enterprise-7-linking-external
LEVERAGE YOUR SITE'S ROLES AND PERMISSIONS

Work with Your Site's Workflow

Definition of User Roles
/services-technologies/how-tos/drupal-enterprise-7-definition-user
Publish an Existing Page
/services-technologies/how-tos/drupal-enterprise-7-publish-existing

MANAGE YOUR SITE'S NAVIGATION

Work With Your Site's Menus

Add a Link to a Menu
/services-technologies/how-tos/drupal-enterprise-7-add-links-menu
Remove a Link from a Menu
/services-technologies/how-tos/drupal-enterprise-7-remove-link-menu
Edit the Order of Links in a Menu
/services-technologies/how-tos/drupal-enterprise-7-edit-order-links-in
Edit the Placement of Links in a Menu
/services-technologies/how-tos/drupal-enterprise-7-edit-placement-links
Add a Menu to an Existing Content Type
/services-technologies/how-tos/drupal-enterprise-7-add-menu-existing

Add Dropdown Menus to Your Site

Setting Up Primary Navigation Dropdowns
/services-technologies/how-tos/drupal-enterprise-7-setting-primary

ADD MORE ORGANIZATION TO YOUR SITE

Work with Your Site's Tags (aka Taxonomy)

Add a New Term to an Existing Set of Tags
/services-technologies/how-tos/drupal-enterprise-7-8-add-new-term
Remove a Term from an Existing Set of Tags
Add a New Vocabulary to an Existing Content Type
Add an Existing Vocabulary to an Existing Content Type
Create a New Set of Tags (aka Vocabulary)
Add a New Term to an Existing Set of Tags (aka Vocabulary)
Add a New Vocabulary to an Existing Content Type

ADD MORE AUTOMATION TO YOUR SITE

Add Automated Lists to Your Site with the Views Module
Add new criteria to an existing automated list (aka View)
Remove criteria to an existing automated list (aka View)
Add a display to an existing automated list (aka View)
Clone a display for an existing automated list (aka View)
Remove a display from an Existing Automated List (aka View)
Create a New Automated List (with the Views Module)
Create a New Automated List (aka View)
Remove criteria from an existing automated list (aka View)
Add new criteria to an existing automated list (aka View)
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/services-technologies/how-tos/drupal-enterprise-7-remove-roles

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/services-technologies/how-tos/drupal-enterprise-7-add-user-group
Remove a User from a Group
/services-technologies/how-tos/drupal-enterprise-7-remove-user-group

Role & Permissions

Edit Permissions for an Existing Role
/services-technologies/how-tos/drupal-enterprise-7-edit-permissions-0

Manage

MANAGE YOUR DRUPAL SITE'S WEB HOSTING

Work with Your Site's Multiple Environments

Managing Multiple Environments
Go Live with Your Drupal Site

Assign Your URL to Your Drupal Site

Improve Your Site's Performance