## **Self-Help Guide**

# TeamDynamix (TDX): Manage Assets

This self-help guide is for a technician who manages hardware assets in TeamDynamix (TDX). The articles below are only visible to those who have technician access to the TDX Client Portal.

## **Manage Assets in TDX**

### **Setting up a New Asset**

#### **New Asset Records**

Create or Update an Asset Record

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5458

Deploy a Computer

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5438#deployo

Asset Record States and Substates Definitions

https://docs.google.com/spreadsheets/d/1UJ3X7OhVDyAmPn83PM2zacW0I5p8h6gPuA6627i...

Use Type Definitions

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5439

## Managing a Deployed Asset

## **Deployed Assets**

Search for an Asset Record

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5459

Relate an Asset to a Ticket

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5446
Manage a Loaner Computer
https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5443
Move IT Assets to/from the Central Warehouse
https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5445
Checklist to Find Missing Computers
https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5447
SOP for Moving Returned IT Assets to Central Inventory
https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5359
SOP for Handling Asset for Forensic Analysis
https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5261

## Concluding an Asset's Life Cycle

### **Asset End of Life Cycle**

Process a Returned IT Asset for Redeployment

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5442

Return Defective or Unwanted Items through the Return Material Authorization (R...

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5444

SOP for Recycling/Donating/Redeploying IT Assets

https://tdx.umn.edu/TDClient/31/Portal/KB/ArticleDet?ID=5366